Patient Safety Protocols: Integral Components for Maximizing Outcomes & Minimizing Costs

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Three Main Topics

- Fundamentals for increased cost of healthcare
- W.H.O. Patient Safety Checklist as a way to improve care and cut costs
- Overview of Global Smile Foundation & our role as an NGO in enhancing quality of delivered care





International Medical Care

- World wide > 234 million major surgical cases
- Surgical safety is a universal concern
- No standardization of care
- Opportunities to provide international medical care is rapidly expanding





- "Cost of delivering patient care" (Ref: R. Kaplan & M. Porter: HBS 9/11)
- "Cost of care when complications set in"
- "Savings in cost of patient care when safety protocols are implemented"
- "Instead of focusing on the costs of treating individual patients with specific medical conditions over their full cycle of care, providers aggregate and analyze costs at the specialty or service departmental level"



- "Poor cost measurement has also led to huge crosssubsidies across services" (Ref: R. Kaplan & M. Porter: HBS 9/11)
- "Poor measurement of cost and outcomes also means that effective and efficient providers go unrewarded, while inefficient ones have little incentive to improve"





- "Much of the rapid escalation in health care costs can be attributed to the fact that providers have an almost complete lack of understanding of how much it costs to deliver patient care" (Ref: R. Kaplan & M. Porter: HBS 9/11)
- "Thus they lack the knowledge necessary to improve resource utilization, reduce delays, and eliminate activities that don't improve outcomes"



 "Pilot projects under way at hospital systems in the U.S. and Europe demonstrate the transformative effect of a new approach that accurately measures costs—at the level of the individual patient with a given medical condition over a full cycle of care—and compares those costs to outcomes" (Ref: R. Kaplan & M. Porter: HBS 9/11)



 "The remedy to the cost crisis does not require medical science breakthroughs or new governmental regulation. It simply requires a new way to accurately measure costs and compare them with outcomes" (Ref: R. Kaplan & M. Porter: HBS 9/11)

By: Robert Kaplan & Michael Porter (HBS 09/2011)





- "Outcomes for any medical condition or patient population should be measured along multiple dimensions, including" (Ref: R. Kaplan & M. Porter: HBS 9/11):
 - Survival
 - > Ability to function
 - > Duration of care
 - > Discomfort
 - > Complications
 - > The sustainability of recovery

By: Robert Kaplan & Michael Porter (HBS 09/2011)



 "We increase the VALUE of health care delivered to patients by improving outcomes at similar costs or by reducing the total costs involved in patients' care while maintaining the quality of outcomes" (Ref: R. Kaplan & M. Porter: HBS 9/11)



 "In the value framework, the relevant cost is the total cost of all resources—clinical and administrative personnel, drugs and other supplies, devices, space, and equipment used during a patient's full cycle of care for a specific medical condition, including the treatment of associated complications and common comorbidities" (Ref: R. Kaplan & M. Porter: HBS 9/11)

By: Robert Kaplan & Michael Porter (HBS 09/2011)





Creating a Cost Measurement System

- "Select the medical condition and/or patient population to be examined" (Ref: R. Kaplan & M. Porter: HBS 9/11)
- "Define the value care delivery chain"
- "Develop process maps of each activity in patient care delivery"
- "Identify the resources involved and any supplies used for the patient at each process"





- Implementation of a surgical safety checklist: 2007-2008
- 8 hospitals participated:
 - Toronto, Canada; New Delhi, India; Amman, Jordan;
 Auckland, New Zealand; Manila, Philippines; Ifakara,
 Tanzania; London, England; Seattle, USA
- Death rate decreased: $1.5\% \rightarrow 0.8\%$
- Complication rate decreased: $11\% \rightarrow 7\%$
- The effect depended crucially upon checklist compliance

Haynes AB, et al., N Engl J Med. 2009 Jan 29;360(5):491-9. A surgical safety S checklist to reduce morbidity and mortality in a global population.

 The cost of a major surgical complication from the literature was estimated at \$13,372 after adjusting for medical price inflation

 When compared to current practice in the base-case analysis, the implementation and use of the checklist would save \$103,829 annually for a hospital that performed 4,000 non-cardiac operations per year.

Marcus Semell, Stephen Resch, Alex Haynes, Luke Funk, Angela Bader, William Berry, Thomas Weiser & Atul Gawande: Health Affairs, Sept 2010



- For every complication averted, there is a net savings of \$8,652
- If complications are reduced by 30 percent, as observed in high-income sites in the Safe Surgery Saves Lives Study, savings would increase to \$424,757/hospital/year
- If the baseline complication rate were as high as 17 percent,²⁰ savings would be \$2,671,253/hospital/year

Marcus Semell, Stephen Resch, Alex Haynes, Luke Funk, Angela Bader, William Berry, Thomas Weiser & Atul Gawande: Health Affairs, Sept 2010





- If at least five major complications are prevented within the first year of using the checklist, a hospital will realize a return on its investment
- Even hospitals that do not prevent five major complications in the first year may still save money as the number of complications averted accumulates over
 a longer period of time within that same year

Marcus Semell, Stephen Resch, Alex Haynes, Luke Funk, Angela Bader, William Berry, Thomas Weiser & Atul Gawande: Health Affairs, Sept 2010



Overseas Surgical Outreach Programs

- Over 500 groups dedicated to short term medical mission trips
- No governing body overseeing the safety of these organizations
- Increased concern for patient safety





Global Smile Foundation Unique Features

- Our founding board members started providing humanitarian cleft care in Latin America 30 years ago
- From 1 mission/year, our teams now perform 6 full & 2-3 educational missions/year
- From caring for under 50 patients/year in 1987, we now:
 - > examine over 4000 patients annually
 - > perform over 800 surgical cleft repairs/year
 - > Up to 5000 dental procedures
 - > Over 250 speech consultations
 - > Over 250 psychosocial consultations



A Picture Is Worth 1000 Words



Comprehensive Outreach Cleft Care: 30 Year Experience

Providing Empowerment & Sustainability in Africa, Latin America, Middle East & India



From Patients to Global Smile Foundation Volunteers









From Patients WGSF Volunteers: 1996-2016

Global Smile Foundation Unique Features

- Developed Comprehensive Cleft Care Centers in Ecuador, Lebanon & one is in formation in Brazil
- GSF is a leader in medical-mission quality assurance, efficiency, and patient safety
- GSF-trained local health practitioners are staffing the centers throughout the year
- Launched the first Pre-surgical orthopedics dental care (NAM) fellowship in Ecuador in 2012





VELOPHARANGEAL INSUFFICIENCY (VPI) INITIATIVE

GSF launced its VPI intiative in 2015 to further assist our patients born with speech deficits. This initiative helps these patients obtain a proper diagnosis and treatment methods. GSF works in tandem with local speech pathologists to help deliver care.



Global Smile Foundation Unique Features

- Charter member of the first World Cleft Coalition whose goal is to establish & raise standards for cleft centers and cleft missions: GSF, Op Smile, Smile Train, European Cleft Foundation & Canadian Transforming Faces
- Comprehensive Cleft Care Fellowship was launched in 2015
- Comprehensive Cleft Care Workshop in Lebanon April 2018
- Comprehensive Cleft Care Workshop in Sao Paolo Oct 2017



Comprehensive Cleft Care Workshop

This is the first workshop of this caliber to be held in the Middle East and North Africa region. GSF is expecting 150 surgeons, nurses, and speech therapists to attend the 3 day conference that will include lectures, video training, and simulation labs.

GSF is hoping to be able to bring this workshop to other countries as well in the future. COMPREHENSIVE CLEFT CARE

FIRST COMPREHENSIVE CLEFT CARE WORKSHOP

SURGERY · NURSING · SPEECH PATHOLOGY

EDUCATION FOR SUSTAINABLE CHEFT CARE

25 to 27 April 2018

Beirut, Lebanon

www.cleftworkshop.org







O projeto Santa Smile está convocando pacientes com fissuras labiopalatinas para correção cirúrgica e acompanhamento na Santa Casa de São Paulo

Entre em contato conosco: Telefone 2176-7000 Ramal 5851/ 5852/ 7235 e agende seu atendimento!

santasmile.gsf@gmail.com https://m.facebook.com/santasmile.br/

PROJECT SANTA SMILE

GSF is collaborating with Santa Casa Hospital in São Paulo, Brazil for a 3 day educational mission October 10-12th, 2017. Medical professionals and students from all over Brazil are expected to attend the conference focusing on comprehensive and multidisciplinary cleft care.



Augmented Reality

- GSF has pioneered international augmented reality surgical procedures since 2014
- Since then, the technology is used for medical training, telesurgery, training future surgeons in various specialties, follow up on patients postop, reduce number of revisional procedures, etc.
- Technology is currently employed at Yale Medical School, other U.S. sites, in U.K., Romania, Vietnam & Lebanon









GSF Modified Surgical Safety Checklist

The Cleft Palate-Craniofacial Journal 51(5) pp. 597-604 September 2014 © Copyright 2014 American Cleft Palate Craniofacial Association

IDEAS AND INNOVATIONS

Use of Safety Measures, Including the Modified World Health Organization Surgical Safety Checklist, During International Outreach Cleft Missions

Krishna G. Patel, M.D., Ph.D., Kyle R. Eberlin, M.D., Raj M. Vyas, M.D., Usama S. Hamdan, M.D., F.I.C.S.

International surgical outreach missions have become increasingly common within the surgery community. Untoward events in this setting, although rare, can be prevented by careful planning and the use of quality assurance guidelines designed to prevent such complications. The surgical safety checklist is widely accepted in most developed health care practices, but is used variably by international mission groups. This article outlines the quality assurance guidelines used, including a modified World Health Organization safety checklist and illustrated patient instruction forms, to provide a standardized means of delivering sound surgical care in the setting of short-term international cleft lip and/or palate missions.

KEY WORDS: cleft lip, cleft palate, international mission, safety checklist, WHO checklist

The increasing need for quality medical care throughout the developing world, along with the increasing ability to reported a significant decline in mortality from 1.5% to 0.8% and a decline in inpatient complications from 11.0%



Patient Surgical Safety Checklist		
First name:		Global
Last name:		Smile
Surgeon:	Anesthesia:	Foundation
Date: Medical Re		
TO BE COMPLETED BY PERIOP PERSON	TO BE COMPLETED BY OR NURSE	BEFORE PATIENT LEAVES ROOM
SIGN IN - NURSE AND ANESTHESIA	TIME OUT - TEAM	SIGN OUT -TEAM
PATIENT IDENTIFICATION VERIFIED	 INTRODUCE SELF BY NAME AND ROLE INTRODUCE LOCAL TEAM 	SURGEON VERIFIES SURGEON VERIFIES NAME OF THE PROCEDURE NURSE VERIFIES NEEDLES ARE ACCOUNTED FOR NEEDLES ARE ACCOUNTED FOR NINSTRUMENT COUNT FOR INVENTORY Blood Loss: E.T. Tube size E.T. Tube size TEAM VERIFIES THROAT PACK REMOVED YES NOT APPLICABLE KEY CONCERNS FOR RECOVERY AND MANAGEMENT OF THIS PATIENT
 ID Band Applied Consent Form Complete 	VERBALLY CONFIRM PATIENT SITE PROCEDURE	
NPO LAST FOOD/MILK AT LAST WATER AT DOES THE PATIENT HAVE A: KNOWN ALLERGY? NO YES THE CHILD IS WELL TODAY YES NO HCC completed (12yo or menarche)	SURGEON VERIFIES SURGEON VERIFIES WHAT ARE THE CRITICAL /UNEXPECTED STEPS OPERATION DURATION ANESTHESIA VERIFIES ANTIBIOTICS GIVEN WITHIN 60 MINUTES OF INCISION DIFFICULT AIRWAY/ASPIRATION RISK? NO YES, AND EQUIPMENT/ASSISTANCE AVAILABLE RISK OF > 500ML BLOOD LOSS (7ML/KG IN CHILDREN)? NO	

GSF Aug 2017 'Based on the WHO Surgical Safety Checklist, URL http://www.who.int/patientsafety/safesurgery/en, © World Health Organization 2008 All rights reserved."

GSF Initiatives & Unique Features

Quality Assurance Guidelines for Surgical Outreach Programs: A 20-Year Experience

Kyle R. Eberlin, M.D., Katherine L. Zaleski, B.A., H. Dennis Snyder, M.D., F.A.C.S., Usama S. Hamdan, M.D., F.I.C.S.

Numerous American volunteer organizations travel throughout the developing world, providing surgical services to those in need. Medical staff who undertake such missions must contend with the realities inherent to providing healthcare abroad. Inadequate medical facilities and equipment, coupled with a short mission duration and the lack of substantial integration with the local medical community, greatly increase the risk of unnecessary medical complications. At present, there is no definitive set of quality assurance guidelines for the surgical outreach community. This report draws on 20 years of outreach experience to recommend a set of quality assurance guidelines for surgical outreach missions.

KEY WORDS: medical missions, quality assurance, guidelines, cleft lip, cleft palate



Global Smile Initiatives: Perioperative

- Enforcement of the "Time Out" Safety Checklist
- 3 checkpoints
 - > Sign In
 - > Intraoperative
 - > Immediately postoperative



GSF Initiatives & Unique Features

SPECIAL TOPIC

Implementation of an Emergency Response Protocol for Overseas Surgical Outreach Initiatives

Rig M. Vyae, M.D. Ryle R. Ebertin, M.D. Usama S. Hamdon, M.D.

Background: Many health cognitizations appointed protocol to present and initiatives, yet noise how published a simulactional protocol to present and mutange unificativen entergrancles. Surgeron, anesthesiologics, survey, and admutantonov-working together on a brief overseas bansentation initiativelength from education and training to maximize their collective emergency trapposecores. This article confines the emergency response protocol initiative inputs of Columbian and Columbian and the emergency response protocol initiative isonicies providing comprehensive definition of columptoff global outersch organizations providing comprehensive definition of for the response 25 years.

Methods: The Global Simile Foundation emergency response protocol was constructed to provide all train members resources and training meeded to emaking the high emergency response considerate of developed autoins. In this article, me automs share their education, training strategy, emergence, "crash" cart investory, we specific aufory the Hat, and team member roles and responsibilities during wirrow emergencies.

Results: The authors' pressent emphasizes equipment pertablist, iterationspecific adaptions (i.e. werkBey/communication, and standardized senselse. Onsite ranning is likewise portable, standardized, repreducible, efficient, and adaptive to such setting. These characteristics make the authors' protocol widely adoptable.

Conclusions: Most morbidity and mormality during overseas rangital currench initiatives result from uniformiliarity with the facet frequitat and other team members during operative (tag), sirvey, blending, circulatory, another it's or beentionhased (e.g., prover source), fam, oxygen shortoge) emergencies. Tance complecations are presented and managed with aggreenies man characteristics of providing mechanisms and managed with aggreenies man characteristics of providing mechanisms of an another protocol adopts to the supervision of providing mechanisms of the part quarker contains and erform experimens commutation error the part quarker contains. It is in automatical for humanitarian outwock groups will adopt, contention, and build on these basic matures. (*Proc. Research*, Sup 151: 6516, 2015).

A particular new possible of global health orparizations new gonoor everyees singled humaninature surveys become concentred about the opality and safety of the care provided. New data have been reported on the frequency of similary and safety of the care provided. New data have been reported on the frequency of similary scenarios, near-usis events, or adverse outcomer encountered by this multitude of providers. In 1999, Operation Simile reported 19

Disclosure: None of the auditors has a frequencial insteart in any of the products, devices, or services referenced in this article. None of the extinct hear a couplies of instance with the adverses of the environtion, seeds in this article.

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Summary: Safety Protocols

- Improved standardization & quality of patient care
- Utilization of W.H.O. Patient Safety Checklist saves lives and cuts on cost of care
- Always keep in mind the value gained in having healthy patient outcomes through safer care
- Having healthy patient outcomes minimizes cost of treating unwarranted & avoidable complications



Preventative Measures that Saves Lives & Money

- Folic Acid Supplementation especially during pregnancy
 - > For every cleft patient, 3-5 family members are needed for care
 - Once a cleft is repaired, this brings back to the workforce 1-5 potentially productive members of that family
- Fluoridation of water:
 - > Healthier teeth & lower cost spent on dental care
 - > Lower incidence of cardiac diseases associated with poor oral hygiene
- Avoid child growth stunting: peanut butter & other food supplements: A healthy society is dependent on healthy growth of its younger generations
- Smoking cessation







Samuel 2016-2017













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1.

JESUS 2014-2017







SEBASTIAN 2016-2017

FREDDY 1997-2017

Shippalile



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"In a Gentle Way **We Can** Shake the World"

